



Membership



# ADVOCATE. EDUCATE. DIFFERENTIATE.

**Kathleen Owings, LACP**  
Colorado Springs, Co  
2024 National Young Advisor of the Year  
Loyal Member Since 2011

## BELONG TO THE ONE & ONLY NAIFA **Your Professional Association**

Belonging to your professional association establishes you as an individual who is committed to your career as a financial services professional. Through your membership, you will join a national network of performance-driven professionals who proudly adhere to a Code of Ethics, proudly engage in the democratic process to protect their businesses, and continuously seek self-development opportunities through education and servant leadership programs.

### NAIFA's Fees Align with the Acceleration of Your Career

Year 1	Year 2	Year 3	Year 4	Year 5
\$20/month	\$30/month	\$40/month	\$50/month	\$72/month

plus \$2 processing fee

We understand that the first few years of establishing your practice are challenging. That's why NAIFA provides graduated membership fees so you don't have to wait to join your professional association until you're established. To help you succeed, NAIFA has accelerator programs for young advisors, to propel you throughout the lifecycle of your career, and support you through our advocacy & education programs that span practice areas and demographics. NAIFA is a multi-generational association that includes everyone who is invested in the financial security of Americans and chooses to belong.

In addition to membership categories for those practicing in regulated professions, NAIFA also offers membership categories for the following financial security professionals:

Industry Professional	Student
\$1000/year	\$50/year

Contact us to learn more about group memberships with additional benefits for your firm or agency.

### QUICK FACTS:

Founded in 1890, NAIFA is the largest & oldest association for financial service professionals.

NAIFA promotes you & your brand through online directories, profiles, speaking and volunteer leadership opportunities.

NAIFA provides you with training & opportunities to meet with elected leaders so you can have a part in directly shaping policy.

Gain access to educational webinars, meeting invites, obtain CE credit, & special interest practice communities.

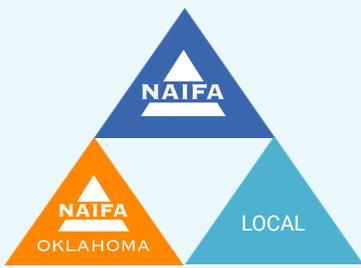
Includes a membership benefit bundle to access to Life Happens content, and other benefits that help you save and make more money!

National network of over 20,000 multi-disciplinary professionals united by their commitment to clients, community, and country.

[www.naifa.org/join](http://www.naifa.org/join)



NATIONAL ASSOCIATION OF INSURANCE  
AND FINANCIAL ADVISORS  
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Email: [recruitment@naifa.org](mailto:recruitment@naifa.org)



## OPPORTUNITIES AT **State Level**



NAIFA is the only membership association for insurance and financial professionals with an active chapter in every state. The NAIFA-Oklahoma chapter ties you in to advocacy on legislative and regulatory issues in Oklahoma City that impact your business, your clients, and our industry.

Your state chapter offers 1 Legislative CE Credit annually for your professional membership. NAIFA-Oklahoma also offers a variety of volunteer opportunities.

## OPPORTUNITIES AT **Local Level**

NAIFA-Oklahoma represents Main Street USA and members are closely tied to their communities. Licensed agents are encouraged to become members and share in the opportunities offered by this National Professional Association. Members are talented and trusted financial professionals who reside in all areas of the state.

### THE VALUE TO YOU

Make more money by working smarter through sales tips & mentoring

Build your partner network of advisors with complementary services

Build your centers of influence & personal/professional brand

Increase your enjoyment & pride in your business by giving back to your clients, community & country

### TOP PROGRAMS

- State-level advocacy including an annual Legislative Day at the Capitol
- CE Days in various locations
- NAIFA Live monthly meetings
- Networking opportunities
- Annual Conference
- Virtual Programming

### HELPFUL LINKS

[naifa-oklahoma.org/](http://naifa-oklahoma.org/)

### WHO TO CONTACT

**Mary P. Garza, LUTCF, CLU, ChFC**  
**Association Executive**  
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405-881-9024

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